

Consolidated Financial Results

For the Fiscal Year 2017 Ended March 31, 2018

May 23, 2018

Nippon Light Metal Holdings Company, Limited

Summary of Consolidated Financial Results

(Billions of yen)			
	FY2017 Year Ended March 31, 2018	FY2016 Year Ended March 31, 2017	Year-on-Year
Net Sales	481.4	448.4	+ 33.0 (+ 7.4%)
Operating Profit	29.9	30.2	- 0.3 (- 1.1%)
Ordinary Profit	29.5	26.3	+ 3.2 (+ 12.5%)
Profit attributable to owners of parent	18.0	19.5	- 1.5 (- 7.7%)
Interest-bearing Debt	140.0	149.8	- 9.8
D/E ratio	0.8 times	0.9 times	- 0.1 points
ROCE	10.7%	9.6%	+ 1.1 points

* FY2017 ROE Results :10.8 %

Summary by Segment

(Billions of yen)

	Net Sales			Operating Profit		
	FY2017	FY2016	Year-on-Year	FY2017	FY2016	Year-on-Year
Aluminum Ingot and Chemicals	111.1	101.8	+ 9.3 (+ 9.1%)	8.9	10.1	- 1.2 (- 11.6%)
Aluminum Sheet and Extrusions	106.9	98.2	+ 8.7 (+ 9.0%)	9.8	7.8	+ 2.0 (+ 25.6%)
Fabricated Products and Others	169.0	154.7	+ 14.3 (+ 9.3%)	9.8	10.2	- 0.4 (- 4.5%)
Aluminum Foil, Powder and Paste	94.4	93.7	+ 0.7 (+ 0.7%)	4.9	5.5	- 0.6 (- 11.4%)
General corporate expenses		—	—	- 3.5	- 3.4	- 0.1
Total	481.4	448.4	+ 33.0 (+ 7.4%)	29.9	30.2	- 0.3 (- 1.1%)

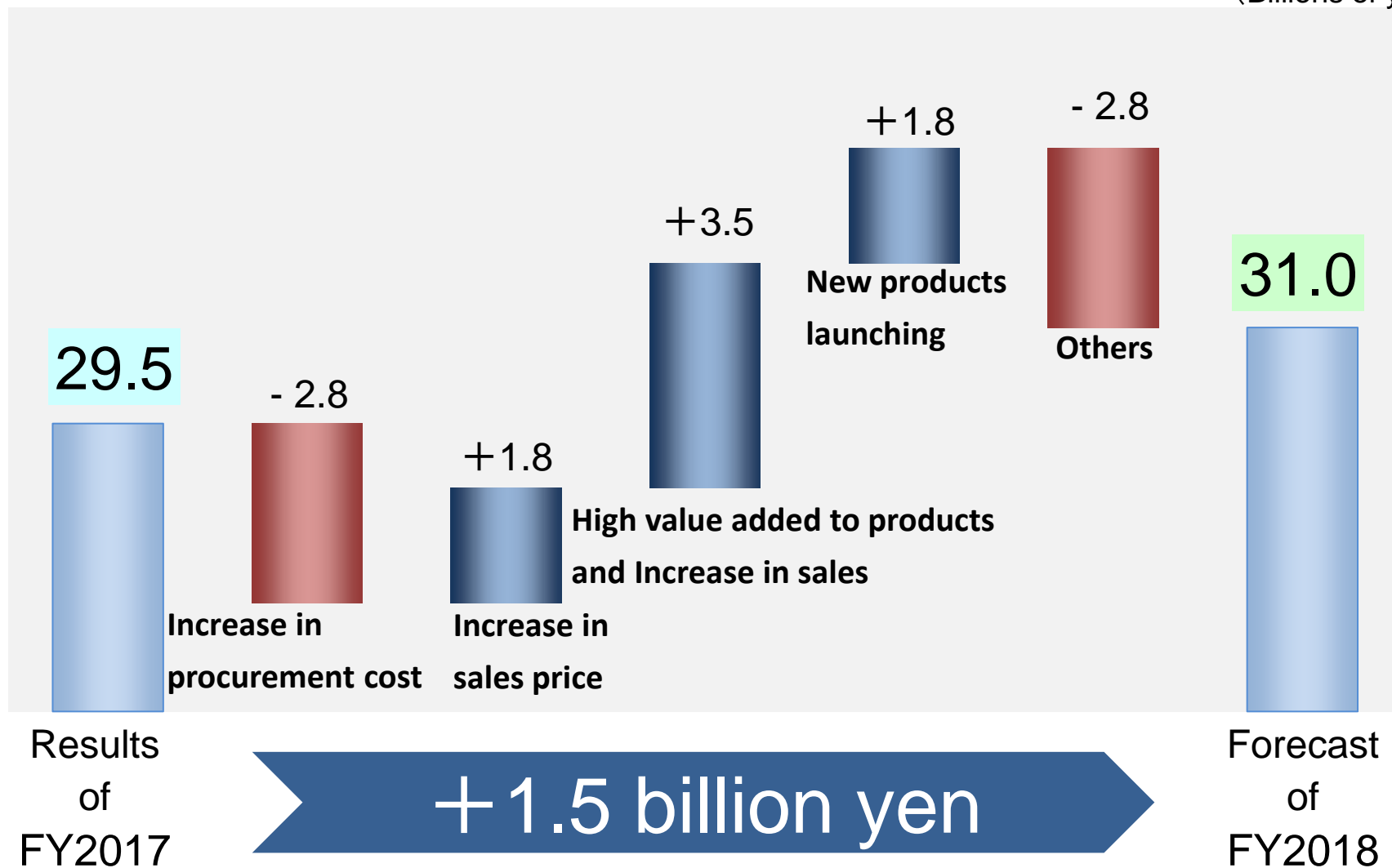
Forecast of Consolidated Financial Results

(Billions of yen)			
	FY2018 Year Ending March 31, 2019	FY2017 Year Ended March 31, 2018	Year-on-Year
Net Sales	510.0	481.4	+ 28.6 (+ 5.9%)
Operating Profit	32.0	29.9	+ 2.1 (+ 7.0)
Ordinary Profit	31.0	29.5	+ 1.5 (+ 5.0%)
Profit attributable to owners of parent	20.0	18.0	+ 2.0 (+ 11.0%)
Interest-bearing Debt	138.0	140.0	- 2.0
D/E ratio	0.7 times	0.8 times	- 0.1 points
ROCE	10.8%	10.7%	+ 0.1 points

* FY2018 ROE Forecast:11.0 %

Analysis of Change in Ordinary Profit

(Billions of yen)



Basic Policies

◆ Mission of the NLM Group (Corporate Philosophy) ◆

Be forever committed to the development of new applications for aluminum and aluminum-related materials and thereby contribute to the improvement of people's quality of life and environmental protection.

◆ Mid-Term Management Plan (FY2016–FY2018) ◆

1. Create new products and business models by strengthening cooperation within the Group
2. Business development through strategies by region and by sector
3. Strengthening of corporate culture



Nippon Light Metal Holdings Company, Ltd.

【Cautionary Statement】

Statements in this document with respect to Nippon Light Metal Holdings (NLM-HD)'s current plans, estimates, strategies and beliefs, and other statements that are not historical facts are forward-looking statements about the future performance of NLM-HD. These statements are based on NLM-HD's assumptions and beliefs in light of the information currently available to it. NLM-HD cautions you that a number of important risks and uncertainties could cause actual results to differ materially from those forward-looking statements.