# Consolidated Financial Results For the Year 2015 Ended March 31, 2016 (Japan GAAP)

May 13, 2016

Company name : Nippon Light Metal Holdings Company, Ltd.

Stock exchange listing : First Section of Tokyo

Code number : 5703

URL : http://www.nikkeikinholdings.com/

Representative : Ichiro OKAMOTO, President & Chief Executive Officer

The expected date of the ordinary general shareholders' meeting : June 24, 2016

The expected date of dividends payment : June 27, 2016

The expected date for filing of annual securities report : June 24, 2016

Additional documents to supplement financial results : Yes

Quarterly IR presentation : Yes (for analysts and institutional investors)

(Amounts less than one million yen are rounded off)

### 1. Consolidated Financial Results for the Year Ended March 31, 2016

(April 1, 2015 ~ March 31, 2016)

#### (1) Consolidated Results of Operations

(%: changes from the same period of the previous fiscal year)

	Not a	sales	Operation	rating profit Ordinary profit		Profit attributable		
	net s	sales	Operating profit		Orumary profit		to owners of parent	
Year ended	Millions	%	Millions	%	Millions	%	Millions	%
rear ended	of yen	70	of yen	70	of yen	70	of yen	70
March 31, 2016	464,405	7.6	26,821	38.9	24,526	19.1	15,533	61.0
March 31, 2015	431,477	7.1	19,305	53.0	20,600	61.8	9,645	88.1

(Note) Comprehensive income:

¥11,391 million / (31.6%)

for the Year ended March 31, 2016  $\,$ 

¥16,664 million / 75.6%

for the Year ended March 31, 2015

	Net income per share (basic)	Net income per share (diluted)	Return on equity (ROE)	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Year ended	Yen	Yen	%	%	%
March 31, 2016	28.56	25.10	12.3	5.4	5.8
March 31, 2015	17.74	15.59	8.3	4.6	4.5

(Reference) Equity in net profit of affiliates:

¥1,008 million ¥2,097 million for the Year ended March 31, 2016 for the Year ended March 31, 2015

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
Year ended	Millions of yen	Millions of yen	%	Yen
March 31, 2016	452,194	144,419	28.8	239.39
March 31, 2015	457,277	137,385	26.6	223.27

(Reference) Shareholder's equity:

¥130,184 million

as of the Year ended March 31, 2016

¥121,422 million

as of the Year ended March 31, 2015

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of the year
Year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2016	37,770	(19,419)	(10,708)	36,485
March 31, 2015	11,780	(7,119)	(17,581)	29,433

#### 2. Dividends

		Annual o	dividends p	er share		Total		Ratio of
	End of first quarter	End of second quarter	End of third quarter	Year- end	Annual	dividends (annual)	Payout ratio (consolidated)	dividends to net assets (consolidated)
Year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2015	_	0.00	_	5.00	5.00	2,720	28.2	2.3
March 31, 2016	_	0.00	_	6.00	6.00	3,264	21.0	2.6
Year ending March 31, 2017 (forecasts)	_	3.00		3.00	6.00		19.8	

## 3. Forecast of Consolidated Financial Results for the Year Ending March 31, 2017

(April 1, 2016 ~ March 31, 2017)

(%: changes from the same period of the previous fiscal year)									
							Profi	t	Net
	Net sa	les	Operating	profit	Ordinary	profit	attributal	ble to	income per
							owners of parent		share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2016	220,000	(4.2)	12,000	(4.0)	10,500	(5.4)	7,000	3.5	12.87
Year ending	455,000	(2.0)	27,000	0.7	25,000	1.9	16,000	3.0	29.42

#### \*Notes

(1) Changes of important subsidiaries during the period

(changes of specific subsidiaries in accordance with changes in the scope of consolidation)

Newly added: — (Company name: — )

Excluded: — (Company name: — )

(2) Changes in accounting policies and changes or restatement of accounting estimates

(i) Changes in accounting policies caused by revision of accounting standards
(ii) Changes in accounting policies other than (i)
(iii) Changes in accounting estimates
(iv) Restatement
: Yes
: None
(iv) Restatement
: None

(3) Number of shares outstanding (common stock)

(i) Number of shares outstanding at end of period (including treasury stock)

	U		0		•
As of the Year ended M	Iarch 31, 20	16	545,126	,049 sha	res
As of the Year ended M	Iarch 31, 20	15	545,126	.049 shar	res

(ii) Number of treasury stock at end of period

As of the Year ended March 31, 2016	1,303,047 shares
As of the Year ended March 31, 2015	1.295.748 shares

(iii) Average number of shares outstanding during the term

For the Year ended March 31, 2016	543,826,228 shares
For the Year ended March 31, 2015	543,834,962 shares

- \* Statement Relating to the Execution Status for Audit Procedures
- This financial summary does not need to undergo a quarterly review under the Financial Instruments and Exchange Act. Procedures for a quarterly review of the consolidated financial statements are being followed at the time of the announcement of this financial summary.
- \* Explanations and other special notes concerning the appropriate use of business performance forecasts
- The forward-looking statements such as result forecasts included in this document are based on the information available to the Company at the time of the announcement and on certain assumptions considered reasonable, and the Company makes no representations as to their achievability. Actual results may differ materially from the forecast depending on a range of factors.