Consolidated Financial Results For the Second Quarter of the Year Ending March 31, 2019

November 8, 2018

Nippon Light Metal Holdings Company, Limited



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For the Second Quarter of the Year Ending March 31, 2019

Summary of Consolidated Financial Results

(Billions of yen)

	FY2018 April 1 - September 30, 2018	FY2017 April 1 - September 30, 2017	Year-on-Year	
Net Sales	245.3	228.4	+ 16.9 (+ 7.4%)	
Operating Profit	14.2	14.1	+ 0.1 (+ 0.4%)	
Ordinary Profit	14.7	13.6	+ 1.1 (+ 8.1%)	
Profit attributable to owners of parent	10.1	8.7	+ 1.4 (+ 17.0%)	

Summary by Segment

(Billions of yen)

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	Net Sales		Operating Pro		rofit	
	FY2018 4-9	FY2017 4-9	Year-on-Year	FY2018 4-9	FY2017 4-9	Year-on-Year
Aluminum Ingot and Chemicals	60.0	52.5	+ 7.5 (+ 14.3%)	5.6	4.5	+ 1.1 (+ 24.1%)
Aluminum Sheet and Extrusions	52.5	51.9	+ 0.6 (+ 1.2%)	3.7	4.8	- 1.1 (- 24.6%)
Fabricated Products and Others	86.3	78.7	+ 7.6 (+ 9.8%)	4.6	4.2	+ 0.4 (+ 11.5%)
Aluminum Foil, Powder and Paste	46.5	45.3	+ 1.2 (+ 2.5%)	1.9	2.1	- 0.2 (- 9.6%)
General Corporate Expenses			_	- 1.6	- 1.5	- 0.1
Total	245.3	228.4	+ 16.9 (+ 7.4%)	14.2	14.1	+ 0.1 (+ 0.4%)

Nippon Light Metal Holdings

Forecast of Consolidated Financial Results

(Billions of yen)

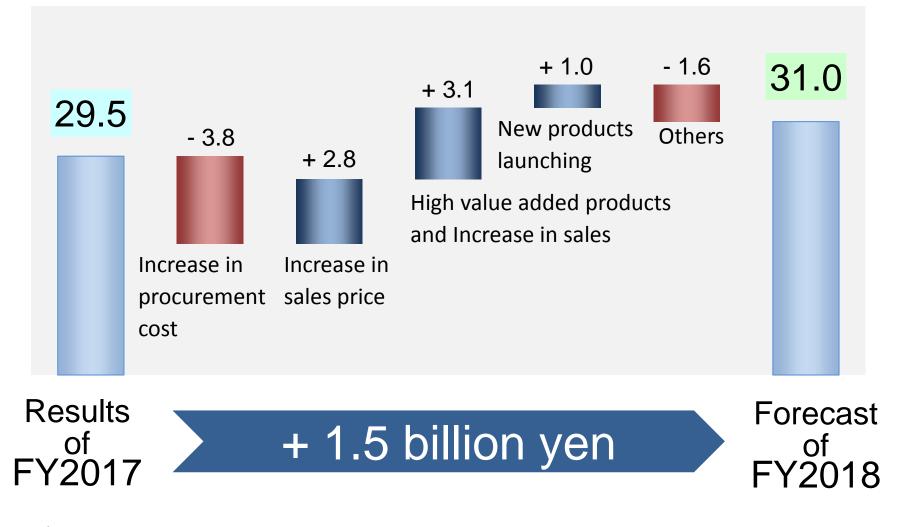
	FY2018 Year Ending March 31, 2019	FY2017 Year Ended March 31, 2018	Year-on-Year	
Net Sales	510.0	481.4	+ 28.6 (+ 5.9%)	
Operating Profit	32.0	29.9	+ 2.1 (+ 7.0%)	
Ordinary Profit	31.0	29.5	+ 1.5 (+ 5.0%)	
Profit attributable to owners of parent	20.0	18.0	+ 2.0 (+ 11.0%)	
Interest-bearing Debt	138.0	140.0	- 2.0	
D/E ratio	0.7 times	0.8 times	- 0.1 points	
ROCE	10.8 %	10.7 %	+ 0.1 points	



For the Fiscal Year 2018 Ending March 31, 2019

Analysis of Change in Ordinary Profit

(Billions of yen)



Nippon Light Metal Holdings

Basic Policies

♦ Mission of the NLM Group (Corporate Philosophy) ◆
Be forever committed to the development of new applications for aluminum and aluminum-related materials and thereby contribute to the improvement of people's quality of life and environmental protection.

♦Mid-Term Management Plan (FY2016-FY2018)

- 1. Create new products and business models by strengthening cooperation within the Group
- 2. Business development through strategies by region and by sector
- 3. Strengthening of corporate culture

Forecast of Consolidated Financial Results

(Billions of yen)

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	FY2015	FY2016	FY2017	FY2018 Forecast	FY2018 Mid-term Target (starting from FY2016)
Net Sales	464.4	448.4	481.4	510.0	500.0
Operating Profit	26.8	30.2	29.9	32.0	32.0
Ordinary Profit	24.5	26.3	29.5	31.0	31.0
Profit attributable to owners of parent	15.5	19.5	18.0	20.0	20.0



Nippon Light Metal Holdings Company, Ltd.

[Cautionary Statement]

Statements in this document with respect to Nippon Light Metal Holdings (NLM-HD)'s current plans, estimates, strategies and beliefs, and other statements that are not historical facts are forward-looking statements about the future performance of NLM-HD. These statements are based on NLM-HD's assumptions and beliefs in light of the information currently available to it. NLM-HD cautions you that a number of important risks and uncertainties could cause actual results to differ materially from those forward-looking statements.

WM Nippon Light Metal Holdings