

Consolidated Financial Results For the Second Quarter of the Year Ending March 31, 2018

November 10, 2017

Nippon Light Metal Holdings Company, Limited

Summary of Consolidated Financial Results

(Billions of yen)			
	FY2017 April 1 - September 30, 2017	FY2016 April 1 - September 30, 2016	Year-on-Year
Net Sales	228.4	217.1	+ 11.3 (+ 5.2%)
Operating Profit	14.1	13.3	+ 0.8 (+ 6.1%)
Ordinary Profit	13.6	11.4	+ 2.2 (+ 19.2%)
Profit attributable to owners of parent	8.7	8.5	+ 0.2 (+ 1.3%)

Summary by Segment

(Billions of yen)

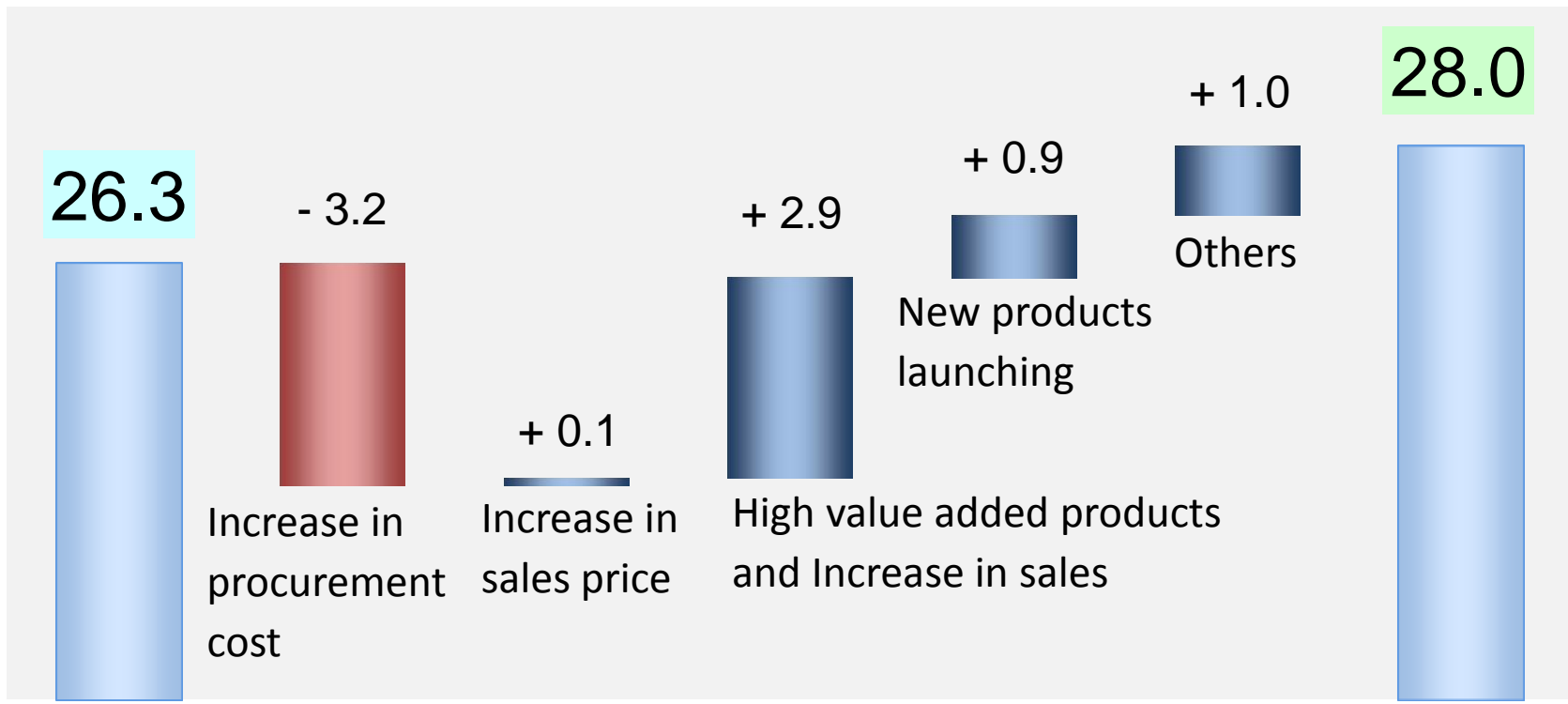
	Net Sales			Operating Profit		
	FY2017 4-9	FY2016 4-9	Year-on-Year	FY2017 4-9	FY2016 4-9	Year-on-Year
Aluminum Ingot and Chemicals	52.5	50.2	+ 2.3 (+ 4.5%)	4.5	5.5	- 1.0 (- 18.4%)
Aluminum Sheet and Extrusions	51.9	47.3	+ 4.6 (+ 9.7%)	4.8	2.4	+ 2.4 (+ 101.3%)
Fabricated Products and Others	78.7	72.5	+ 6.2 (+ 8.5%)	4.2	4.3	- 0.1 (- 3.1%)
Aluminum Foil, Powder and Paste	45.3	47.1	- 1.8 (- 3.7%)	2.1	2.6	- 0.5 (- 19.7%)
General corporate expenses	—	—	—	- 1.5	- 1.5	0
Total	228.4	217.1	+ 11.3 (+ 5.2%)	14.1	13.3	+ 0.8 (+ 6.1%)

Forecast of Consolidated Financial Results

(Billions of yen)			
	FY2017 Year Ending March 31, 2018	FY2016 Year Ended March 31, 2017	Year-on-Year
Net Sales	470.0	448.4	+ 21.6 (+ 4.8%)
Operating Profit	30.0	30.2	- 0.2 (- 0.7%)
Ordinary Profit	28.0	26.3	+ 1.7 (+ 6.7%)
Profit attributable to owners of parent	18.0	19.5	- 1.5 (- 7.8%)
Interest-bearing Debt	145.0	149.8	- 4.8
D/E ratio	0.8 times	0.9 times	- 0.1 points
R-O-C-E	10.2 %	9.6 %	+ 0.6 points

Analysis of Change in Ordinary Profit

(Billions of yen)



Results of FY2016

+ 1.7 billion yen

Forecast of FY2017

Basic Policies

◆ Mission of the NLM Group (Corporate Philosophy) ◆

Be forever committed to the development of new applications for aluminum and aluminum-related materials and thereby contribute to the improvement of people's quality of life and environmental protection.

◆ Mid-Term Management Plan (FY2016–FY2018) ◆

1. Create new products and business models by strengthening cooperation within the Group
2. Business development through strategies by region and by sector
3. Strengthening of corporate culture

Forecast of Consolidated Financial Results

	(Billions of yen)			
	FY2015	FY2016	FY2017 Forecast	FY2018 Mid-term Target (starting from FY2016)
Net Sales	464.4	448.4	470.0	500.0
Operating Profit	26.8	30.2	30.0	32.0
Ordinary Profit	24.5	26.3	28.0	31.0
Profit attributable to owners of parent	15.5	19.5	18.0	20.0
Interest-bearing Debt	182.2	149.8	145.0	160.0
D/E ratio	1.4 times	0.9 times	0.8 times	Less than 1.0 times
R-O-C-E	9.0%	9.6%	10.2%	Over 10.0 %
Annual dividend per share	6 yen	8 yen	8 yen	Over 7 yen



Nippon Light Metal Holdings Company, Ltd.

【Cautionary Statement】

Statements in this document with respect to Nippon Light Metal Holdings (NLM-HD)'s current plans, estimates, strategies and beliefs, and other statements that are not historical facts are forward-looking statements about the future performance of NLM-HD. These statements are based on NLM-HD's assumptions and beliefs in light of the information currently available to it. NLM-HD cautions you that a number of important risks and uncertainties could cause actual results to differ materially from those forward-looking statements.