

Consolidated Financial Results For the Second Quarter of the Year Ending March 31, 2017

November 15, 2016

Nippon Light Metal Holdings Company, Limited

Summary of Consolidated Financial Results

(Billions of yen)			
	FY2016 April 1 - September 30, 2016	FY2015 April 1 - September 30, 2015	Year-on-Year
Net Sales	217.1	229.7	- 12.6 (- 5.5%)
Operating Profit	13.3	12.5	+ 0.8 (+ 6.4%)
Ordinary Profit	11.4	11.1	+ 0.3 (+ 2.6%)
Profit attributable to owners of parent	8.5	6.8	+ 1.7 (+ 26.3%)

Summary by Segment

(Billions of yen)

	Net Sales			Operating Profit		
	FY2016 4-9	FY2015 4-9	Year-on-Year	FY2016 4-9	FY2015 4-9	Year-on-Year
Aluminum Ingot and Chemicals	50.2	57.4	- 7.2 (- 12.6%)	5.5	5.1	+ 0.4 (+ 7.7%)
Aluminum Sheet and Extrusions	47.3	53.9	- 6.6 (- 12.3%)	2.4	1.5	+ 0.9 (+ 59.9%)
Fabricated Products and Others	72.5	68.8	+ 3.7 (+ 5.4%)	4.3	4.2	+ 0.1 (+ 0.9%)
Aluminum Foil, Powder and Paste	47.1	49.6	- 2.5 (- 5.0%)	2.6	3.1	- 0.5 (- 13.6%)
General corporate expenses	—	—	—	- 1.5	- 1.4	- 0.1
Total	217.1	229.7	- 12.6 (- 5.5%)	13.3	12.5	+ 0.8 (+ 6.4%)

Forecast of Consolidated Financial Results

(Billions of yen)			
	FY2016 Year Ending March 31, 2017	FY2015 Year Ended March 31, 2016	Year-on-Year
Net Sales	445.0	464.4	- 19.4 (- 4.2%)
Operating Profit	27.0	26.8	+ 0.2 (+ 0.7%)
Ordinary Profit	25.0	24.5	+ 0.5 (+ 1.9%)
Profit attributable to owners of parent	16.0	15.5	+ 0.5 (+ 3.0%)
Interest-bearing Debt	165.0	182.2	- 17.2
D/E ratio	1.2 times	1.4 times	- 0.2 points
R-O-C-E	9.2%	9.0%	+ 0.2 points

Basic Policies

◆ Mission of the NLM Group (Corporate Philosophy) ◆

Be forever committed to the development of new applications for aluminum and aluminum-related materials and thereby contribute to the improvement of people's quality of life and environmental protection.

◆ Mid-Term Management Plan (FY2016–FY2018) ◆

1. Create new products and business models by strengthening cooperation within the Group
2. Business development through strategies by region and by sector
3. Strengthening of corporate culture

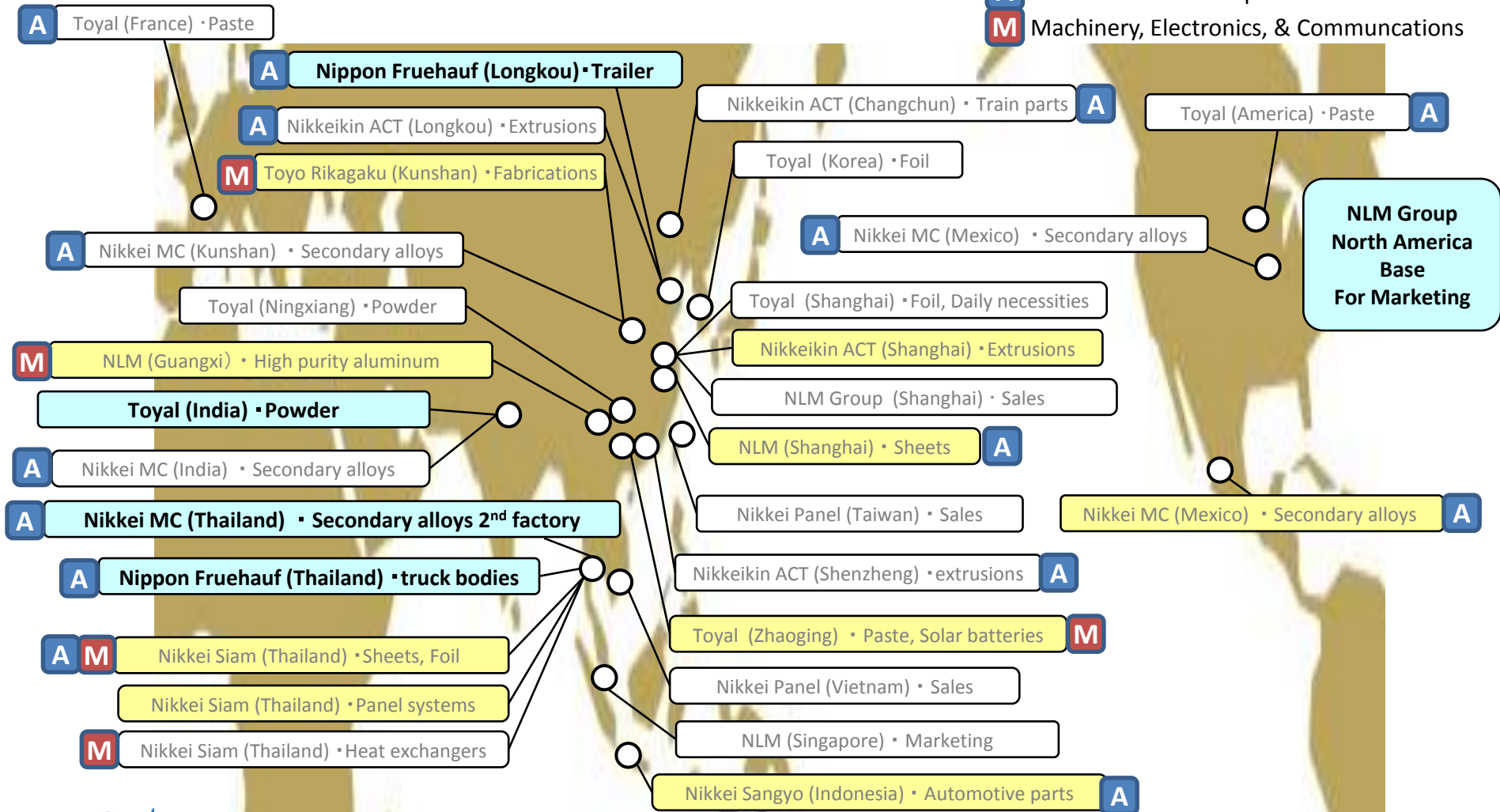
Global Strategy

Existing bases

New bases & Developed bases during FY2013 – FY2015

Important bases during FY2016 - 2018

A Automobiles & Transportation
M Machinery, Electronics, & Communications



Forecast of Consolidated Financial Results

(Billions of yen)

	FY2015	FY2018 Mid-term Target (starting from FY2016)
Net Sales	464.4	500.0
Operating Profit	26.8	32.0
Ordinary Profit	24.5	31.0
Profit attributable to owners of parent	15.5	20.0
Interest-bearing Debt	182.2	160.0
D/E ratio	1.4 times	Less than 1.0 times
R-O-C-E	9.0%	Over 10.0%

*Precondition : Aluminum 240JPY/Kg Exchange 110JPY/USD



Nippon Light Metal Holdings Company, Ltd.

【Cautionary Statement】

Statements in this document with respect to Nippon Light Metal Holdings (NLM-HD)'s current plans, estimates, strategies and beliefs, and other statements that are not historical facts are forward-looking statements about the future performance of NLM-HD. These statements are based on NLM-HD's assumptions and beliefs in light of the information currently available to it. NLM-HD cautions you that a number of important risks and uncertainties could cause actual results to differ materially from those forward-looking statements.