

**Consolidated Financial Results**  
**For the Fiscal Year 2017 Ended March 31, 2018**  
**(Japan GAAP)**

May 15, 2018

Company name : Nippon Light Metal Holdings Company, Ltd.  
 Stock exchange listing : First Section of Tokyo  
 Code number : 5703  
 URL : <http://www.nikkeikinholdings.com/>  
 Representative : Ichiro OKAMOTO, President & Chief Executive Officer  
 The expected date of the ordinary general shareholders' meeting : June 26, 2018  
 The expected date of dividends payment : June 27, 2018  
 The expected date for filing of annual securities report : June 26, 2018  
 Additional documents to supplement financial results : Yes  
 IR presentation : Yes (for analysts and institutional investors)

(Amounts less than one million yen are rounded off)

1. Consolidated Financial Results for the Year Ended March 31, 2018

(April 1, 2017- March 31, 2018)

(1) Consolidated Results of Operations

(% : changes from the same period of the previous fiscal year)

Year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2018	481,439	7.4	29,893	(1.1)	29,533	12.5	18,012	(7.7)
March 31, 2017	448,381	(3.5)	30,225	12.7	26,252	7.0	19,520	25.7

(Note) Comprehensive income: ¥21,912 million / 10.5% for the Year ended March 31, 2018  
 ¥19,831 million / 74.1% for the Year ended March 31, 2017

Year ended	Net profit per share (basic)	Net profit per share (diluted)	Return on equity (ROE)	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2018	29.09	—	10.8	6.4	6.2
March 31, 2017	34.58	31.46	13.5	5.8	6.7

(Reference) Equity in net profit of affiliates: ¥998 million for the Year ended March 31, 2018  
 ¥141 million for the Year ended March 31, 2017

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2018	467,300	189,322	37.2	280.93
As of March 31, 2017	448,623	173,624	35.6	257.82

(Reference) Shareholder's equity: ¥173,957 million as of the Year ended March 31, 2018  
 ¥159,653 million as of the Year ended March 31, 2017

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of the year
Year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2018	25,868	(14,948)	(17,040)	30,517
March 31, 2017	36,488	(11,887)	(24,432)	36,286

2. Dividends

	Annual dividends per share					Total dividends (annual)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual			
Year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2017	—	3.00	—	5.00	8.00	4,729	23.1	3.3
March 31, 2018	—	4.00	—	4.00	8.00	4,955	27.5	3.0
Year ending March 31, 2019 (forecasts)	—	4.00	—	4.00	8.00		24.8	

3. Forecast of Consolidated Financial Results for the Year Ending March 31, 2019

(April 1, 2018 - March 31, 2019)

(% : changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2018	250,000	9.5	15,000	6.2	14,000	3.1	9,000	4.0	14.53
Year ending March 31, 2019	510,000	5.9	32,000	7.0	31,000	5.0	20,000	11.0	32.30

\*Notes

(1) Changes of important subsidiaries during the period

(changes of specific subsidiaries in accordance with changes in the scope of consolidation) : None  
 Newly added: — (Company name : — ) Excluded : — (Company name : — )

(2) Changes in accounting policies and changes or restatement of accounting estimates

- (i) Changes in accounting policies caused by revision of accounting standards : None  
 (ii) Changes in accounting policies other than (i) : None  
 (iii) Changes in accounting estimates : None  
 (iv) Restatement : None

(3) Number of shares outstanding (common stock)

(i) Number of shares outstanding at end of period (including treasury stock)

As of the Year ended March 31, 2018	619,937,500 shares
As of the Year ended March 31, 2017	619,937,500 shares

(ii) Number of treasury stock at end of period

As of the Year ended March 31, 2018	714,480 shares
As of the Year ended March 31, 2017	706,127 shares

(iii) Average number of shares outstanding during the term

For the Year ended March 31, 2018	619,227,270 shares
For the Year ended March 31, 2017	564,497,521 shares

\*This financial summary is not subject to audit.

\* Explanations and other special notes concerning the appropriate use of business performance forecasts:

- The forward-looking statements such as result forecasts included in this document are based on the information available to the Company at the time of the announcement and on certain assumptions considered reasonable, and the Company makes no representations as to their achievability. Actual results may differ materially from the forecast depending on a range of factors.

\* Supplementary materials and IR meetings on financial results:

-We will hold an IR meeting on financial results for analysts and institutional investors on May 23,2018. Contents of the meeting(English and Japanese)will be posted on our web side immediately after the meeting.