

# Consolidated Financial Results

## For the Year 2016 Ended March 31, 2017

May 19, 2017

Nippon Light Metal Holdings Company, Limited

# Summary of Consolidated Financial Results

(Billions of yen)			
	FY2016 Year Ended March 31, 2017	FY2015 Year Ended March 31, 2016	Year-on-Year
Net Sales	448.4	464.4	- 16.0 (- 3.5%)
Operating Profit	30.2	26.8	+ 3.4 (+ 12.7%)
Ordinary Profit	26.3	24.5	+ 1.8 (+ 7.0%)
Profit attributable to owners of parent	19.5	15.5	+ 4.0 (+ 25.7%)
Interest-bearing Debt	149.8	182.2	- 32.4
D/E ratio	0.9 times	1.4 times	- 0.5 points
R-O-C-E	9.6%	9.0%	+ 0.6 points

# Summary by Segment

(Billions of yen)

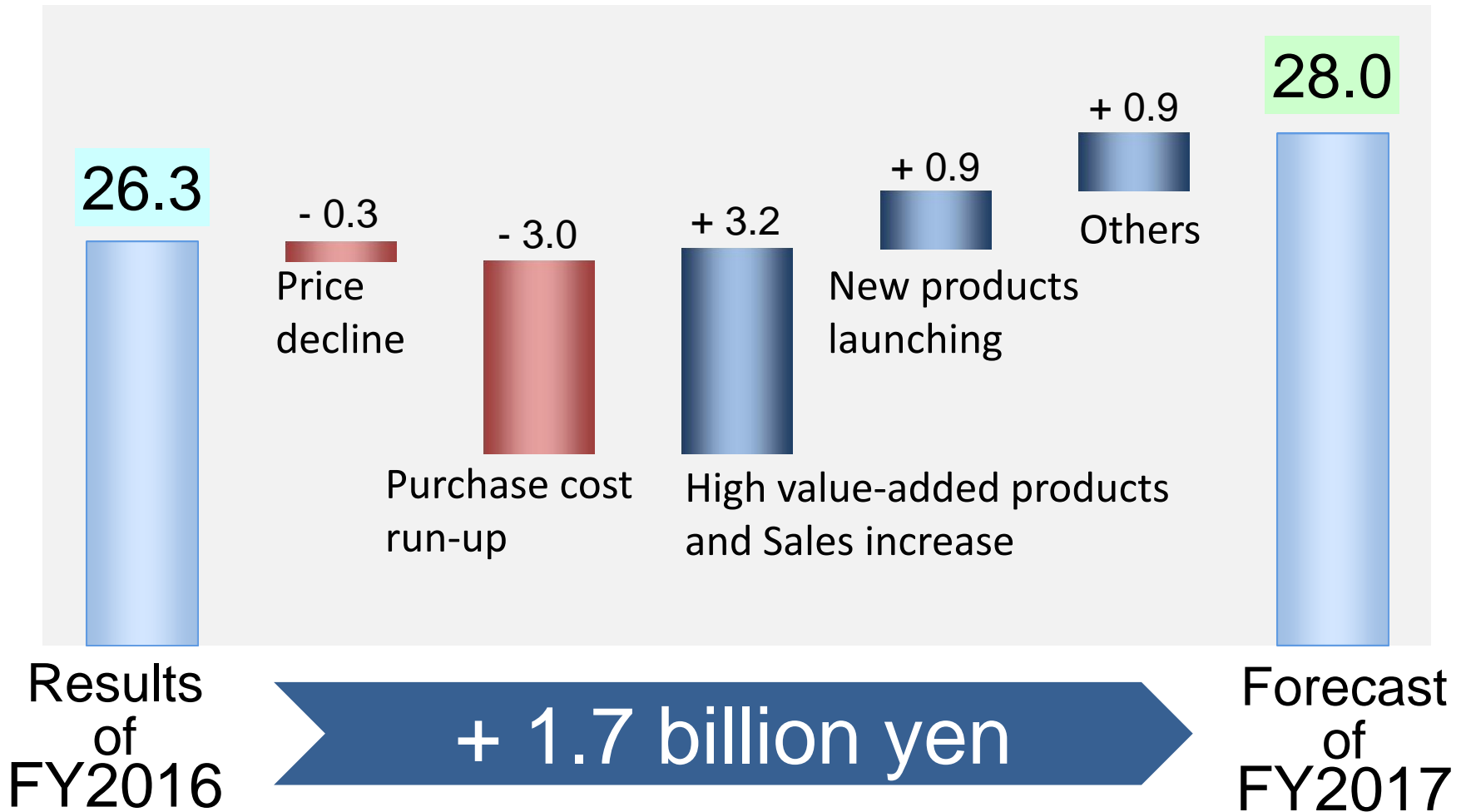
	Net Sales			Operating Profit		
	FY2016	FY2015	Year-on-Year	FY2016	FY2015	Year-on-Year
Aluminum Ingot and Chemicals	101.8	109.9	- 8.1 (- 7.3%)	10.1	9.1	+ 1.0 (+ 10.8%)
Aluminum Sheet and Extrusions	98.2	103.3	- 5.1 (- 5.0%)	7.8	3.1	+ 4.7 (+ 154.3%)
Fabricated Products and Others	154.7	149.2	+ 5.5 (+ 3.7%)	10.2	11.0	- 0.8 (- 6.5%)
Aluminum Foil, Powder and Paste	93.7	102.0	- 8.3 (- 8.1%)	5.5	6.8	- 1.3 (- 19.8%)
General corporate expenses		—	—	- 3.4	- 3.2	- 0.2
<b>Total</b>	<b>448.4</b>	<b>464.4</b>	<b>- 16.0</b> <b>(- 3.5%)</b>	<b>30.2</b>	<b>26.8</b>	<b>+ 3.4</b> <b>(+ 12.7%)</b>

# Forecast of Consolidated Financial Results

(Billions of yen)			
	FY2017 Year Ending March 31, 2018	FY2016 Year Ended March 31, 2017	Year-on-Year
Net Sales	470.0	448.4	+ 21.6 (+ 4.8%)
Operating Profit	30.0	30.2	- 0.2 (- 0.7%)
Ordinary Profit	28.0	26.3	+ 1.7 (+ 6.7%)
Profit attributable to owners of parent	18.0	19.5	- 1.5 (- 7.8%)
Interest-bearing Debt	145.0	149.8	- 4.8
D/E ratio	0.8 times	0.9 times	- 0.1 points
R-O-C-E	10.2%	9.6%	+ 0.6 points

# Analysis of Change in Ordinary Profit

(Billions of yen)



# Basic Policies

## ◆ Mission of the NLM Group (Corporate Philosophy) ◆

Be forever committed to the development of new applications for aluminum and aluminum-related materials and thereby contribute to the improvement of people's quality of life and environmental protection.

## ◆ Mid-Term Management Plan (FY2016–FY2018) ◆

1. Create new products and business models by strengthening cooperation within the Group
2. Business development through strategies by region and by sector
3. Strengthening of corporate culture

# Forecast of Consolidated Financial Results

	(Billions of yen)			
	FY2015	FY2016	FY2017 Forecast	FY2018 Mid-term Target (starting from FY2016)
Net Sales	464.4	448.4	470.0	500.0
Operating Profit	26.8	30.2	30.0	32.0
Ordinary Profit	24.5	26.3	28.0	31.0
Profit attributable to owners of parent	15.5	19.5	18.0	20.0
Interest-bearing Debt	182.2	149.8	145.0	160.0
D/E ratio	1.4 times	0.9 times	0.8 times	Less than 1.0 times
R-O-C-E	9.0%	9.6%	10.2%	Over 10.0%
Annual dividend per share	6 yen	8 yen	8 yen	Over 7 yen



# **Nippon Light Metal Holdings Company, Ltd.**

## **【Cautionary Statement】**

Statements in this document with respect to Nippon Light Metal Holdings (NLM-HD)'s current plans, estimates, strategies and beliefs, and other statements that are not historical facts are forward-looking statements about the future performance of NLM-HD. These statements are based on NLM-HD's assumptions and beliefs in light of the information currently available to it. NLM-HD cautions you that a number of important risks and uncertainties could cause actual results to differ materially from those forward-looking statements.