

# Consolidated Financial Results For the Second Quarter of the Year Ending March 31, 2017

November 15, 2016

Nippon Light Metal Holdings Company, Limited

# Summary of Consolidated Financial Results

(Billions of yen)			
	FY2016 April 1 - September 30, 2016	FY2015 April 1 - September 30, 2015	Year-on-Year
Net Sales	217.1	229.7	- 12.6 (- 5.5%)
Operating Profit	13.3	12.5	+ 0.8 (+ 6.4%)
Ordinary Profit	11.4	11.1	+ 0.3 (+ 2.6%)
Profit attributable to owners of parent	8.5	6.8	+ 1.7 (+ 26.3%)

# Summary by Segment

(Billions of yen)

	Net Sales			Operating Profit		
	FY2016 4-9	FY2015 4-9	Year-on-Year	FY2016 4-9	FY2015 4-9	Year-on-Year
Aluminum Ingot and Chemicals	50.2	57.4	- 7.2 (- 12.6%)	5.5	5.1	+ 0.4 (+ 7.7%)
Aluminum Sheet and Extrusions	47.3	53.9	- 6.6 (- 12.3%)	2.4	1.5	+ 0.9 (+ 59.9%)
Fabricated Products and Others	72.5	68.8	+ 3.7 (+ 5.4%)	4.3	4.2	+ 0.1 (+ 0.9%)
Aluminum Foil, Powder and Paste	47.1	49.6	- 2.5 (- 5.0%)	2.6	3.1	- 0.5 (- 13.6%)
General corporate expenses	—	—	—	- 1.5	- 1.4	- 0.1
<b>Total</b>	<b>217.1</b>	<b>229.7</b>	<b>- 12.6</b> <b>(- 5.5%)</b>	<b>13.3</b>	<b>12.5</b>	<b>+ 0.8</b> <b>(+ 6.4%)</b>

# Forecast of Consolidated Financial Results

(Billions of yen)			
	FY2016 Year Ending March 31, 2017	FY2015 Year Ended March 31, 2016	Year-on-Year
Net Sales	445.0	464.4	- 19.4 (- 4.2%)
Operating Profit	27.0	26.8	+ 0.2 (+ 0.7%)
Ordinary Profit	25.0	24.5	+ 0.5 (+ 1.9%)
Profit attributable to owners of parent	16.0	15.5	+ 0.5 (+ 3.0%)
Interest-bearing Debt	165.0	182.2	- 17.2
D/E ratio	1.2 times	1.4 times	- 0.2 points
R-O-C-E	9.2%	9.0%	+ 0.2 points

# Basic Policies

## ◆ Mission of the NLM Group (Corporate Philosophy) ◆

Be forever committed to the development of new applications for aluminum and aluminum-related materials and thereby contribute to the improvement of people's quality of life and environmental protection.

## ◆ Mid-Term Management Plan (FY2016–FY2018) ◆

1. Create new products and business models by strengthening cooperation within the Group
2. Business development through strategies by region and by sector
3. Strengthening of corporate culture

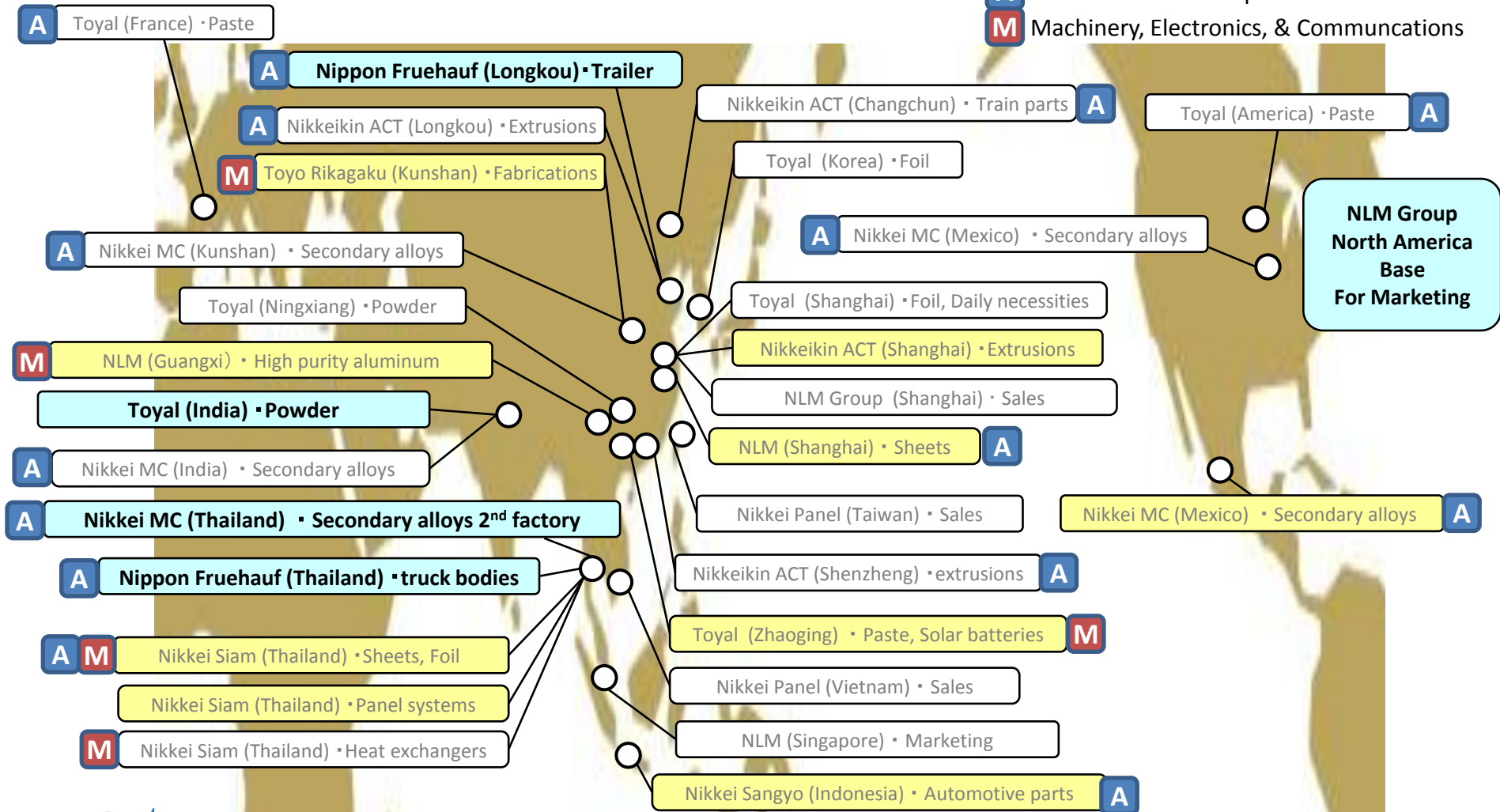
# Global Strategy

Existing bases

New bases & Developed bases during FY2013 – FY2015

Important bases during FY2016 - 2018

**A** Automobiles & Transportation  
**M** Machinery, Electronics, & Communications



# Forecast of Consolidated Financial Results

(Billions of yen)

	FY2015	FY2018 Mid-term Target (starting from FY2016)
Net Sales	464.4	500.0
Operating Profit	26.8	32.0
Ordinary Profit	24.5	31.0
Profit attributable to owners of parent	15.5	20.0
Interest-bearing Debt	182.2	160.0
D/E ratio	1.4 times	Less than 1.0 times
R-O-C-E	9.0%	Over 10.0%

\*Precondition : Aluminum 240JPY/Kg Exchange 110JPY/USD



# **Nippon Light Metal Holdings Company, Ltd.**

## **【Cautionary Statement】**

Statements in this document with respect to Nippon Light Metal Holdings (NLM-HD)'s current plans, estimates, strategies and beliefs, and other statements that are not historical facts are forward-looking statements about the future performance of NLM-HD. These statements are based on NLM-HD's assumptions and beliefs in light of the information currently available to it. NLM-HD cautions you that a number of important risks and uncertainties could cause actual results to differ materially from those forward-looking statements.